



MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT

DEPARTMENT OF LIVESTOCK PRODUCTION

3rd GLOBAL DAIRY CONGRESS & EXHIBITION ASIA 2017

VIETNAM DAIRY INDUSTRY: PROSPECTS AND CHALLENGES

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Vietnam at glance



2016:

- **Population: 92.70 million people;**
- **GDP growth: 6.21% compared to 2015;**
- **GDP Agriculture Growth: 1.36% compared to 2015;**
- **GDP income/capita/year: ~2,200 USD;**
- **Agriculture contributed: 16.32% of GDP;**
- **Livestock production contributed: ~ 27% of Agriculture's GDP.**

No of dairy cattle in the period of 2011-2016

Year	Figures of dairy cattle (heads)	Increasing/decreasing compared to previous year (%)
2011	142,700	10.98
2012	166,990	17.02
2013	186,390	11.62
2014	227,625	22.12
2015	275,328	20.96
2016	283,990	3.15

Distribution of dairy cattle in 7 ecological zones

Unit: heads

Year	Northern midland and mountainous areas	Red river delta	Northern central and central coast	Central highland	South east Vietnam	Mekong river delta	Whole country
2011	10,298	13,480	18,555	4,987	84,112	11,270	142,702
2012	13,152	15,525	28,847	5,426	89,729	14,310	166,989
2013	16,935	18,385	31,958	7,728	95,086	16,296	186,388
2014	19,116	23,477	37,377	13,347	110,735	23,573	227,625
2015	20,937	27,457	64,819	22,475	111,838	27,802	275,328
2016	23,503	29,114	70,988	26,360	101,020	32,005	282,990
%/annum	17.9	9.4	30.8	39.5	3.7	8.74	14.7

10 provinces with the highest number of dairy cattle

Order	Province	Dairy cattle (heads)	Milk production (tons)
	Whole country	795,144	795,144
1	Ho Chi Minh city	90,132	278,926
2	Nghe An	62,393	206,354
3	Son La	20,124	73,432
4	Lam Dong	19,284	69,884
5	Hanoi	15,385	39,393
6	Long An	14,443	18,068
7	Soc Trang	9,905	12,305
8	Vinh Phuc	8,699	15,686
9	Gia Lai	7,056	21,85
10	Tây Ninh	6,619	16,142

Annual production of raw fresh milk

Year	Milk production (tons)	Increasing/decreasing compared to previous year (%)
2011	345,444	10.51
2012	381,740	19.56
2013	456,390	20.41
2014	549,533	20.41
2015	723,153	31.59
2016	795,144	9.96

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